

BreizhUp

LE FONDS RÉGIONAL DE CO-INVESTISSEMENT EN BRETAGNE



L'Europe s'engage en Bretagne / Avec le Fonds européen de développement régional



CLEAR TARGET

Stimulate and accelerate innovation in Brittany

- ✓ Co-investment in Seed & early financing stage for innovative companies in Brittany with private partners: Family office, institutional funds, business angels, crowdfunding...
- ✓ Stimulate public-private partnership & strengthen shareholder's equity at the initial financing stage

- ✓ Breizh Up was founded in December 2015 by Brittany Region, with a shareholder's equity of 20 m€ and a financing from ERDF
- ✓ Fund manager: UI Investissement
- ✓ Co-investment with certified private partners with same conditions of investment



HOW

A public fund with public-private partnership strategy



KEY METRICS

A real impact on Brittany economy and attractivity of the Region

- ✓ **32 investments** in new startups since 2015
- ✓ **15,4 m€ of cash out**, including 7,3 m€ of reinvestment to support the growth of portfolio's companies
- ✓ **85 m€ of investment** under management in our portfolio (gearing of 4,5 x) and 43 certified private co-investors
- ✓ **1 000 jobs** creation and consolidated sales of 80 m€ for Breizh Up assets under management
- ✓ Attractivity: **52% of certified private investors** are not located in Brittany

BREIZH UP: A DIVERSIFIED PORTFOLIO

BLUE ECONOMY

EOLINK
Cost-effective Floating Wind Farms

unseenlabs
— THE BRIGHT SIGHT

DIGITAL

ANOZT WAY

defants

GLIMPS

archireport

buldi

check & visit

happywait

Kirae
learning by gaming

CONTENTARMOR

CulturePay

Smartviser
Testing innovation

target first

HEALTH & WELFARE

HÖPPEN
TIME TO CARE

OGO

SIMANGO
formation vitaminisée en santé

ManRos Therapeutics
from Sea to Pharmacy

BOUGE TA BOITE
Ensemble, Bougeuses de l'Économie!

NEWCy

FOODS

aisprid

TIBOT TECHNOLOGIES
PIONNIER DE LA ROBOTIQUE AVICOLE

dilepix

SEEDERAL

MICROBS

THRASOS
A.I for Food Safety

CALOPOR®
Recyclage énergétique et Hydratation de l'air

INDUSTRY

algo
Peinture à base d'algues

guardtex

OLNICA
Anti-Counterfeiting & Brand Protection

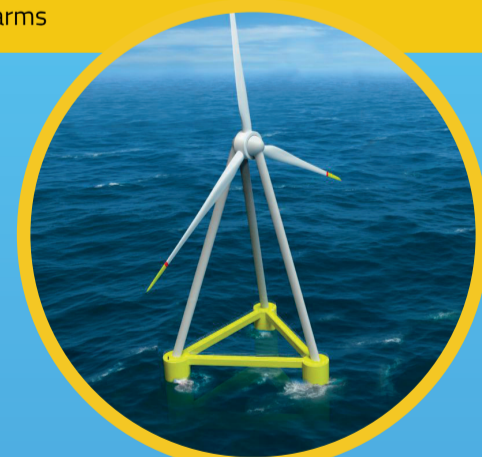
SLS FRANCE

stirweld

AN EXEMPLE OF SUCCESS STORY

EOLINK
Cost-effective Floating Wind Farms

From a prototype co-financed by Breizh Up to a fund raising of 20 m€



2022

Eolink raised 20 m€, with 2 industrials Valorem & Acciona, to finance a 5mw demonstrator. 15 m€ aids from Ademe. Valuation of 5x of our investment

2021

Eolink signed with a tier-1 investment banking

2020

New Investment with historical investors in order to finance the company during the covid-19 and to reach attractive milestones for the serie A

2017

Co-investment between Breizh Up, a local network of business angels « Finistère Angels » and a local institutional funds Force 29. Target: financing of a 1/10 scale down of 12 MW turbine

2016

First prototype tested in the Ifremer's wave tank

2015

Founded by Marc Guyot, engineer (Ecole nationale supérieure d'électricité et mécanique)

